

October 2026

Subsidiaries of foreign companies in Catalonia, 2026

Subsidiaries of foreign companies in Catalonia, 2026

ACCIÓ
Government of Catalonia



The contents of this document are subject to a Creative Commons license. Unless otherwise indicated, reproduction, distribution and public communication are permitted as long as the author is cited, no commercial use is made and derivative works are not distributed. A summary of the license terms and conditions can be found at:

<https://creativecommons.org/licenses/by-nc-nd/4.0/>.

The use of brands and logos in this report is merely informative. The above-mentioned brands and logos belong to their respective owners and are not owned by ACCIÓ in any way. This is a partial illustrative representation of the companies, organizations and entities subsidiaries of foreign companies in Catalonia. There may be companies, organizations, and entities that have not been included within the study.

Carried out by

Strategy and Competitive Intelligence Unit of ACCIÓ

Barcelona, October 2026

Contents

1. Objectives and methodology of the directory of subsidiaries of foreign companies in Catalonia
2. Executive summary
3. Evolution and impact of foreign subsidiaries on the Catalan economy in 2026
4. Subsidiaries of foreign companies in Catalonia by age, size and sector
5. Countries of origin and location of subsidiaries of foreign companies in Catalonia
6. Subsidiaries of foreign companies in technology fields and tech hubs in Catalonia
7. Most relevant subsidiaries of foreign companies in Catalonia

1. Objectives and methodology of the directory of subsidiaries of foreign companies in Catalonia

Objectives, methodology and information sources of the directory of subsidiaries of foreign companies in Catalonia

5

The ACCIÓ directory of subsidiaries of foreign companies in Catalonia has **two objectives**:

- To comprehensively **identify** subsidiaries of foreign companies with a presence in Catalonia across all business sectors.
- To reflect **foreign business activity** in Catalonia according to the criterion of presence in Catalonia and correct for its effect.

The following **methodological notes and characteristics** of the companies included in the directory of subsidiaries of foreign companies in Catalonia are particularly noteworthy:

- It includes companies from **all sectors** of the Catalan economy.
- It includes subsidiaries of foreign companies in which **foreign capital holds a majority interest** (50% or more).
- **One company is counted for each NIF** recorded in the Companies Register (these are not establishments).
- They may be **subsidiaries, branches or representative offices** of foreign companies in Catalonia, as well as any type of establishment (production plants, R&D centres, sales offices, etc.), provided that they are located in Catalonia.
- Subsidiaries of foreign companies with a **significant presence in Catalonia** are considered, even if their **registered or tax office is outside Catalonia**.
- Information on shareholdings, corporate structures and basic data is that filed by the companies with the **Companies Register** (data retrieved: June 2026).
- In some cases, there is ambiguity between the **actual origin of the capital and the nationality of the company's headquarters** (the country in which the company has been officially registered). Within Europe, this is the case of companies registered in Luxembourg or the Netherlands. Where possible, efforts have been made to identify **the ultimate origin of the capital**.

Company data, shareholding percentages and countries of origin of capital are calculated based on the **different sources consulted**:

- ORBIS (**Companies Register**)
- **ACCIÓ CRM** and information from **overseas offices**
- Economic and business **press** dossier
- Company **websites**

Subsidiaries of foreign companies in Catalonia, 2026

2. Executive summary

Impact of the subsidiaries of foreign companies in Catalonia in 2026 on the Catalan economy

7

9,801

subsidiaries of foreign companies in Catalonia

The number of subsidiaries of foreign companies in Catalonia **increased by 2.1%** between 2024 and 2026, reaching **9,801** companies. This represents an increase of 71.7% compared with the 5,708 subsidiaries of foreign companies identified at the beginning of the series, in 2014. Over the last ten years, the presence of multinationals has increased by about 40%.

€205,302 M
in turnover

Subsidiaries of foreign companies in Catalonia account for **1.6% of all companies** in Catalonia, but their turnover represents **33.1% of total turnover** of companies in Catalonia, while their employment represents **26.5% of employment** across all companies in Catalonia.

Exports
€50,301 M

More than half are exporters: they export €50,301 M, representing 49.9% of Catalan exports.

644,178
jobs

2,200

subsidiaries in technology sectors

There are **2,200** subsidiaries of foreign companies operating in **technology sectors**, representing 22.4% of the total and twice as many as 8 years ago. They are highly concentrated in the ICT and electronics sector (58.9%) and originate mainly from 4 countries: the United States, France, the United Kingdom and Germany. These subsidiaries **increased by 13.2%** between 2024 and 2026, more than the overall growth figure.

203

international tech hubs

203 international tech hubs are identified in Catalonia, with activity based on the intensive use or development of technology and an impact extending beyond the domestic market.

Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia, 2026, based on ORBIS, the press and own sources

Note: Includes subsidiaries of companies with 50% or more foreign capital and with establishments in Catalonia, regardless of the location of the company's registered office in Spain. Turnover and employment figures correspond to the 9,089 foreign subsidiaries with registered offices in Catalonia for which we have reported data from the last 5 years

Main characteristics of the subsidiaries of foreign companies identified in Catalonia in 2026

8

9,801

subsidiaries of foreign companies in Catalonia

Age

The ecosystem of subsidiaries of foreign companies in Catalonia is **dynamic and well established**: 23% were established in the last 5 years, 41% in the last 10 years and 36% have been operating for more than 20 years.

Size

30% of the subsidiaries of foreign companies identified in Catalonia have more than 50 employees, while 70% are **SMEs and microenterprises**.

Sectors

The **ICT and electronics** sector, accounting for 13.2%, leads in terms of the number of foreign subsidiaries in Catalonia; the **automotive** and **food** sectors account for 29% of turnover.

Activity

Services and **trade** account for 57.8% of foreign subsidiaries in Catalonia; **manufacturing** accounts for 11.4% of companies and 32.1% of turnover.

Technologies

AI & big data and **cybersecurity** are the most common technologies used by foreign subsidiaries in Catalonia.

Origin of capital

The **US, France, Germany, the UK and Italy** are the countries of origin of 57.8% of foreign subsidiaries in Catalonia. Europe accounts for 70% of foreign subsidiaries, although subsidiaries from **Asian countries** have recorded notable growth of 14.3%.

Location in Catalonia

60.4% of foreign subsidiaries are located in **Barcelonès**, which, together with **Baix Llobregat, Vallès Occidental and Vallès Oriental and Maresme**, accounts for 87.7% of the total.

Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia, 2026, based on ORBIS, the press and own sources

Note: Includes subsidiaries of companies with 50% or more foreign capital and with establishments in Catalonia, regardless of the location of the company's registered office in Spain

Subsidiaries of foreign companies in Catalonia, 2026

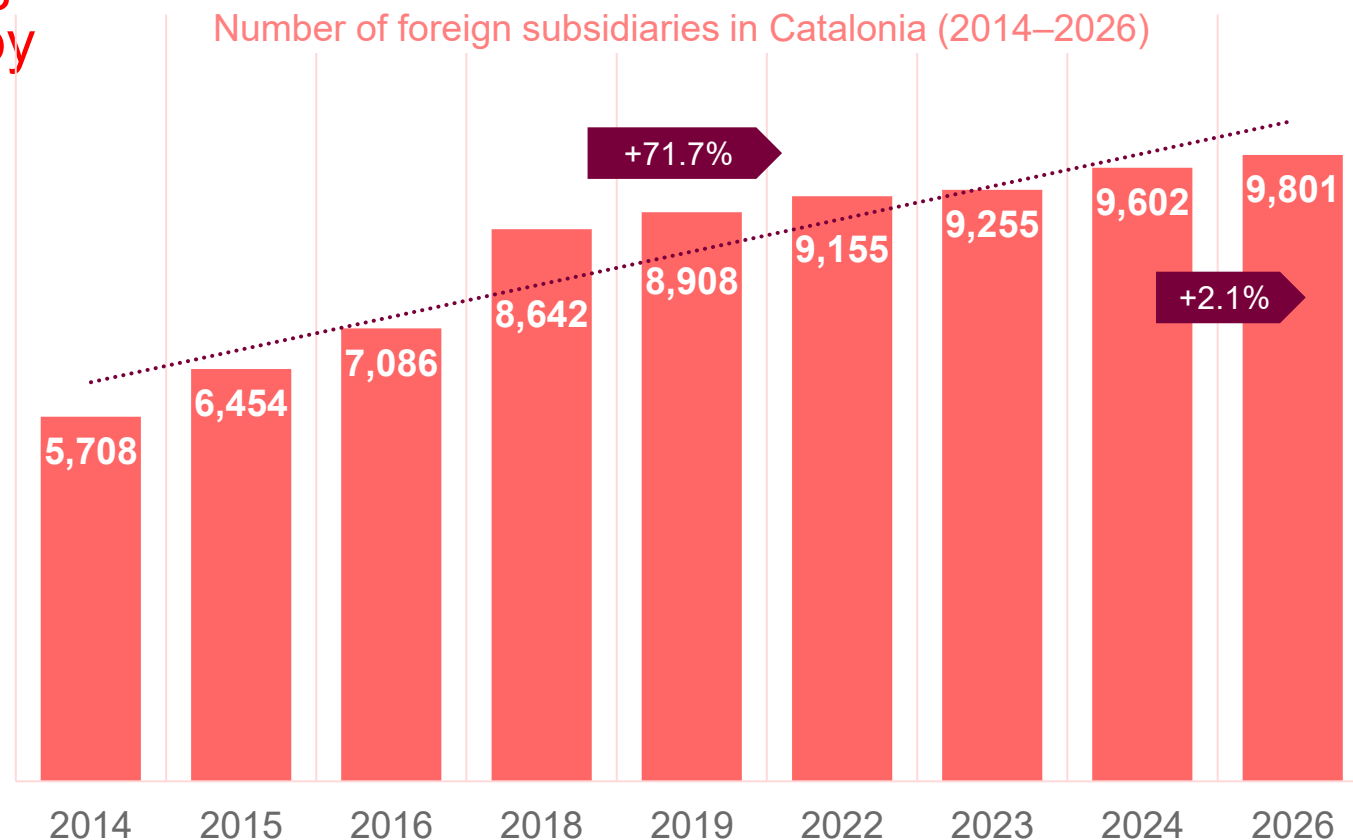
3. Evolution and impact of foreign subsidiaries on the Catalan economy in 2026

The number of subsidiaries of foreign companies in Catalonia increased by 2.1% between 2024 and 2026, reaching 9,801 companies.

In 2026, the number of subsidiaries of foreign companies identified in Catalonia is 9,801

This represents an increase of 2.1% compared with the 9,602 identified in 2024, and an increase of 71.7% compared with the 5,708 subsidiaries of foreign companies identified at the start of the series, in 2014.

Over the last ten years, the presence of multinationals has increased by about 40%.

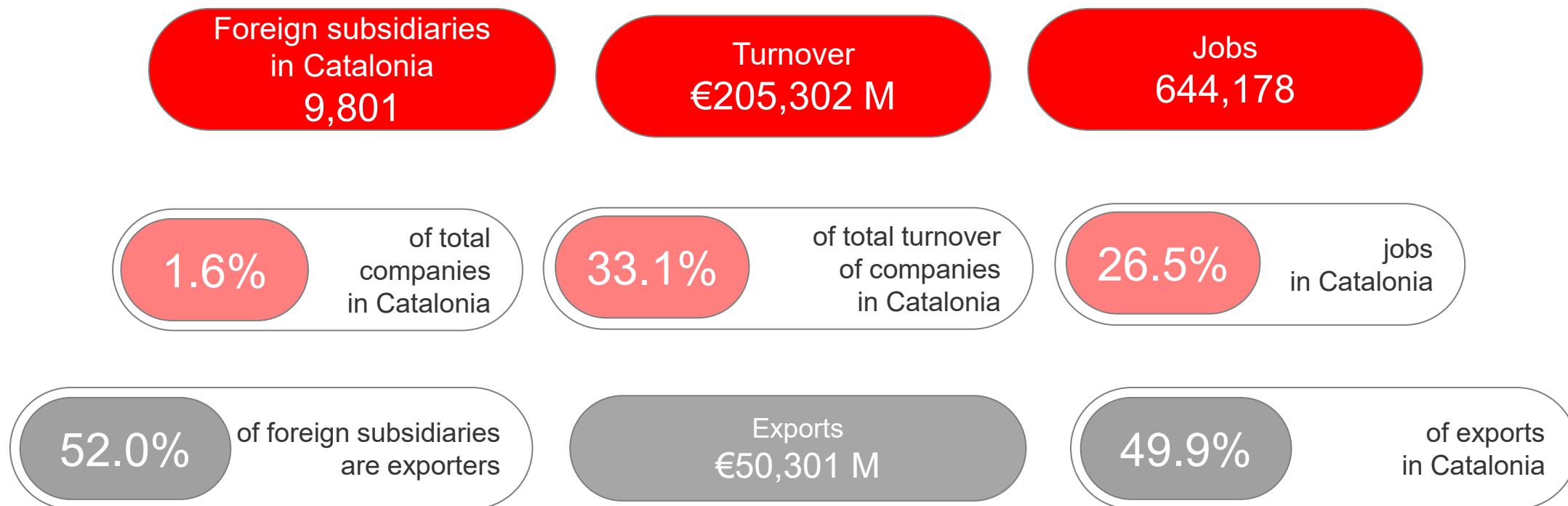


Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2014 to 2026), based on ORBIS, the press and own sources

Note: Includes subsidiaries of companies with 50% or more foreign capital and establishments in Catalonia, regardless of the location of the company's registered office in Spain.

The years shown in the chart are the years in which the directory was updated

The economic impact of subsidiaries of foreign companies in Catalonia is estimated at €205,302 M in turnover and 644,178 employees. ¹¹



Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

Note 1: Turnover and employment figures correspond to the 9,089 foreign subsidiaries with registered offices in Catalonia for which we have reported data from the last 5 years (5,374 with turnover data and 4,766 with employment data).

Note 2: Data on the total number of companies, IDESCAT 2025 (618,781), <https://www.idescat.cat/indicadors/?id=basics&n=10448>

Note 3: Turnover (€620,293 M) and employment (2.432 M) for all companies in Catalonia, extracted from ORBIS 2026.

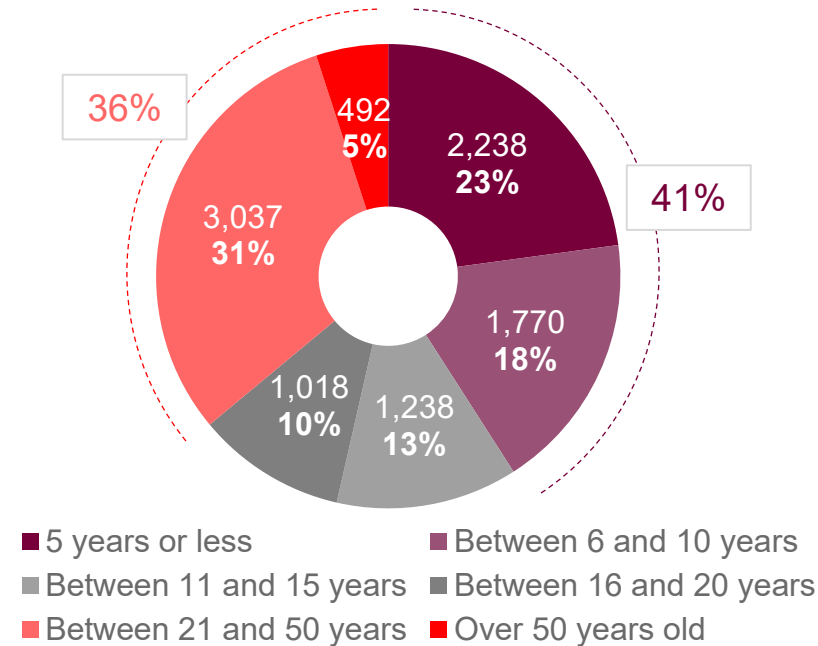
Note 4: Data on exporting foreign subsidiaries and export volume and percentage, extracted directly from IDESCAT.

Subsidiaries of foreign companies in Catalonia, 2026

4. Subsidiaries of foreign companies in Catalonia by age, size and sector

The ecosystem of subsidiaries of foreign companies in Catalonia is dynamic and well established: 23% were created in the last 5 years, 41% in the last 10 years and 36% have been operating for more than 20 years.

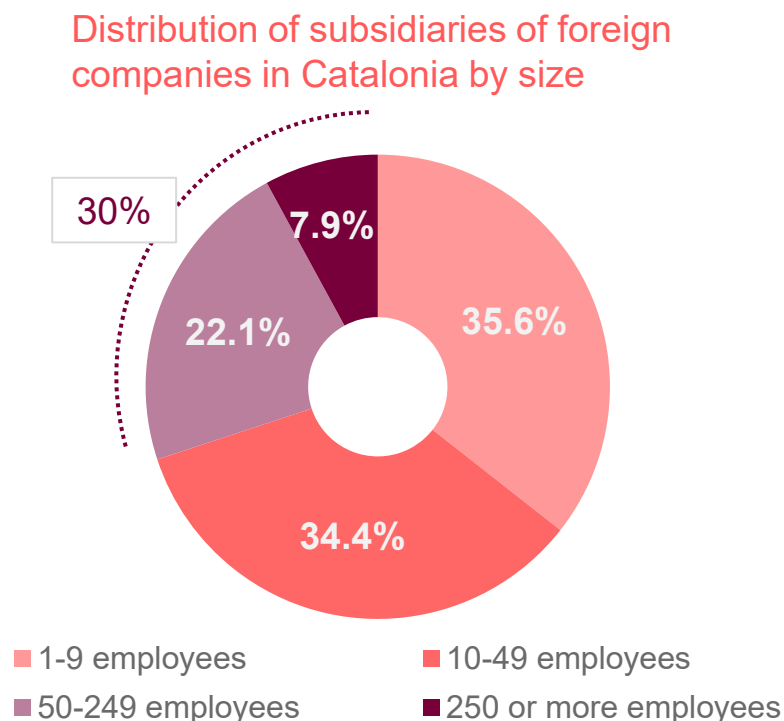
Age of subsidiaries of foreign companies in Catalonia (2026)



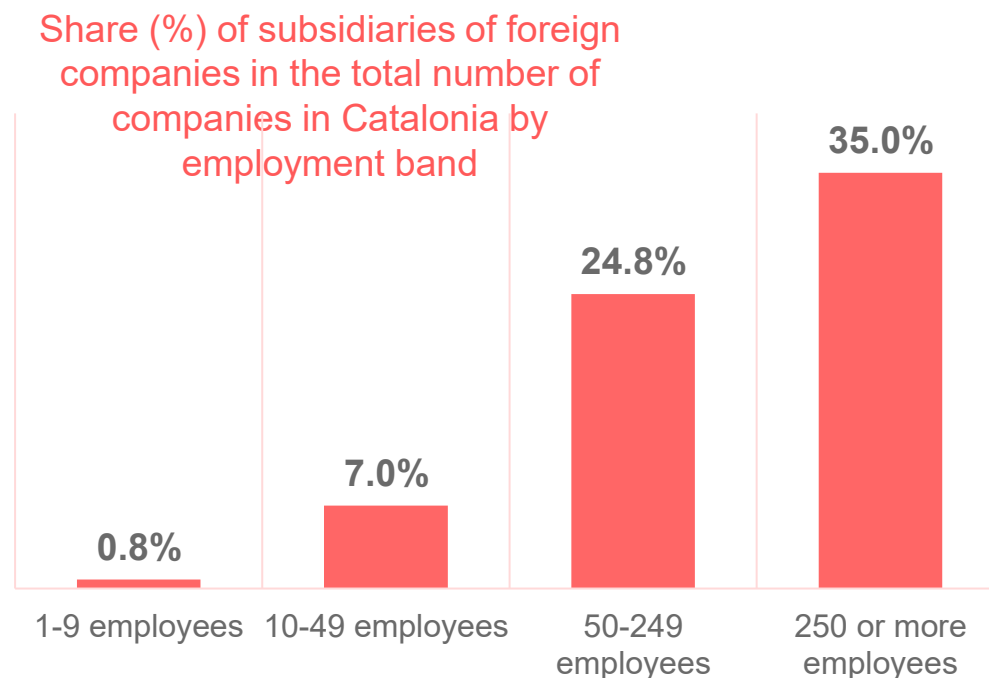
Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS

Note: The data correspond to 9,793 companies for which the incorporation date is available.

30% of the subsidiaries of foreign companies in Catalonia have more than 50 employees, while 70% are SMEs and microenterprises.



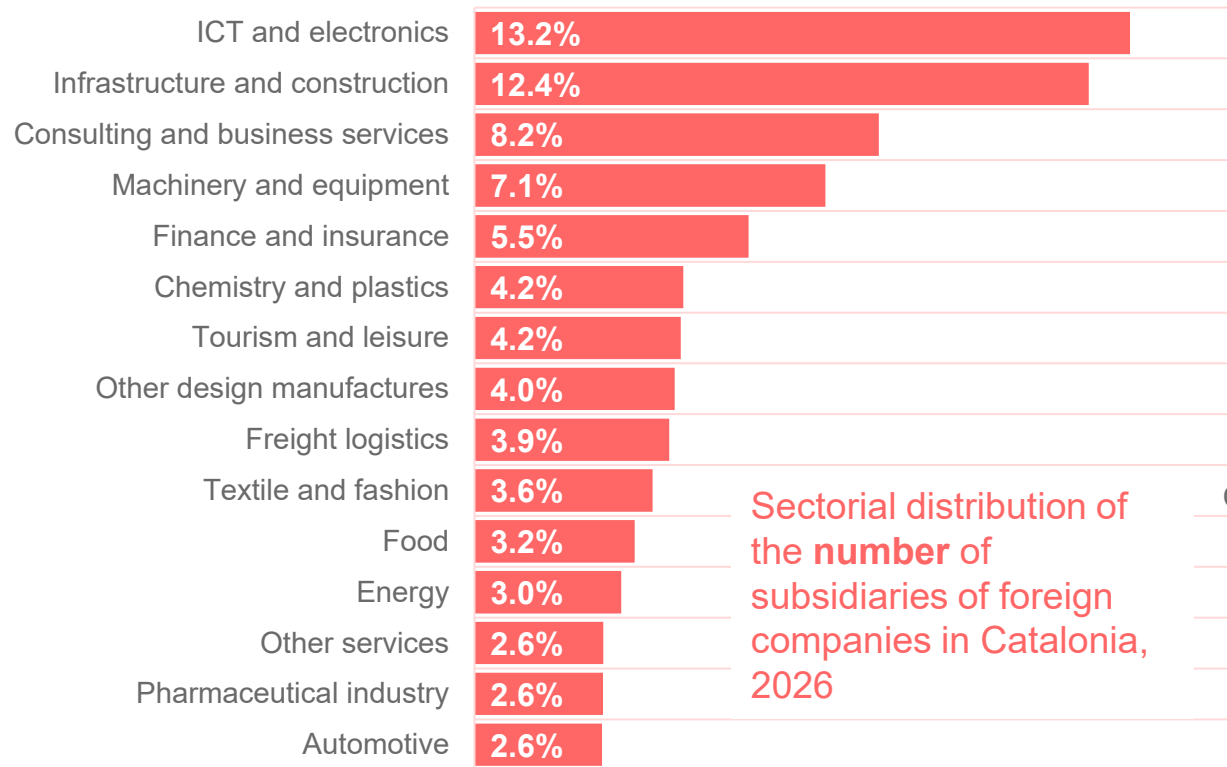
The proportion of foreign subsidiaries is higher among larger companies, rising to 35% among companies with more than 250 employees.



Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026). Data on companies and establishments 2025 by number of employees (statistical companies) from IDESCAT

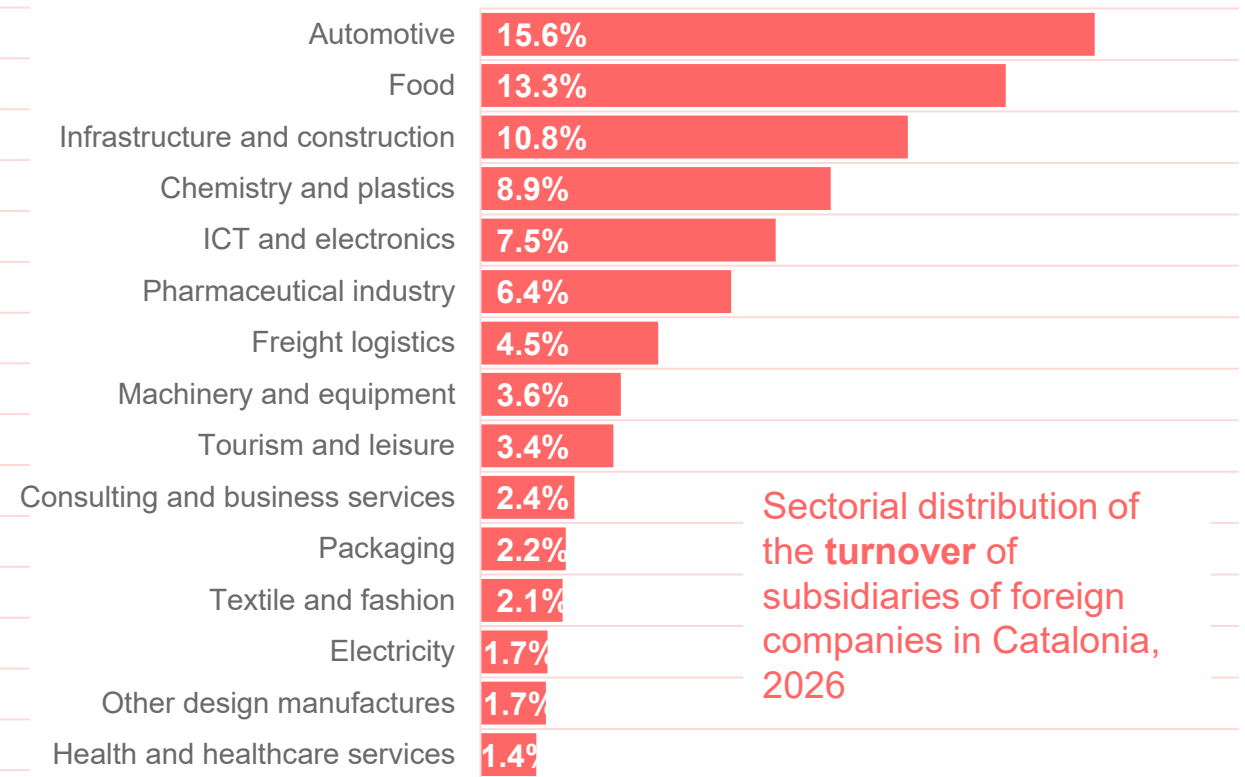
Note: As for company size, data from 5,105 subsidiaries of foreign companies with registered offices in Catalonia and reported employee figures have been used.

The ICT and electronics sector, accounting for 13.2%, leads in terms of the number of foreign subsidiaries in Catalonia.



The automotive and food sectors, with large companies, account for almost 29% of turnover.

15



Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS

Note 1: The data correspond to the 9,801 companies categorised by sector (top 15 sectors).

Note 2: For the distribution of turnover (latest available data), only the 9,089 companies with registered offices in Catalonia are considered.

Subsidiaries of foreign companies in Catalonia, 2026

5. Countries of origin and location in Catalonia of subsidiaries of foreign companies

Europe continues to be the origin of almost 70% of foreign subsidiaries with a presence in Catalonia, but in 2026, the most notable development is the 14.3% growth in subsidiaries from Asian and South American countries.

Europe is the region of origin of almost 70% of foreign subsidiaries with a presence in Catalonia.

Compared with 2024, there has been notable growth of 14.3% in foreign subsidiaries from **Asia**, which had experienced a slight decline in 2024.

Foreign subsidiaries from **South America** increased by 13.4%, while those from **North America** increased by 8.2%

Geographical areas	Number of foreign subsidiaries	Number of foreign subsidiaries
	2026	2024
Europe	6,836	6,901
North America	1,769	1,635
Asia	945	828
South America	145	127
Oceania	68	73
Africa	38	38
Total	9,801	9,602

Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

The United States, France, Germany, the United Kingdom and Italy are the countries of origin of 57.8% of foreign subsidiaries in Catalonia

The 9,801 subsidiaries of foreign companies in Catalonia in 2026 come from **100 different countries**. 89.1% come from the top 20 countries.

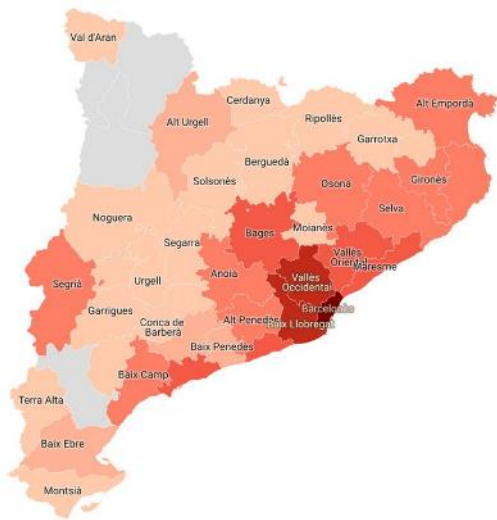
The **United States** continues to lead the ranking, accounting for 15.7% of all foreign subsidiaries, and together with companies from **France, Germany, the United Kingdom and Italy**, accounts for 57.8% of foreign subsidiaries in Catalonia.

Notable increases include subsidiaries from **India (27%)**, **China (32%)** and the **United Arab Emirates (76%)**, followed by those from **Canada (10%)**, **Sweden (18%)** and **Austria (10.5%)**.

Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources
Note: Hong Kong (with 96 subsidiaries) is included within China

#	Country of origin of capital	Number of subsidiaries in Catalonia 2026	% of total
1	United States	1,538	15.7%
2	France	1,320	13.5%
3	Germany	1,132	11.5%
4	United Kingdom	916	9.3%
5	Italy	760	7.8%
6	Switzerland	473	4.8%
7	Netherlands	465	4.7%
8	Luxembourg	289	2.9%
9	Belgium	258	2.6%
10	China (including HK)	264	2.7%
11	Japan	257	2.6%
12	Sweden	223	2.3%
13	Portugal	155	1.6%
14	Denmark	141	1.4%
15	Austria	105	1.1%
16	Ireland	101	1.0%
17	Canada	92	0.9%
18	Andorra	87	0.9%
19	India	85	0.9%
20	United Arab Emirates	74	0.8%
Top 20 countries		8,735	89.1%
Rest of the world		1,066	10.9%
Total		9,801	100.0%

60.4% of foreign subsidiaries are located in Barcelonès, which, together with Baix Llobregat, Vallès Occidental, Vallès Oriental and Maresme, accounts for 87.7% of the total.

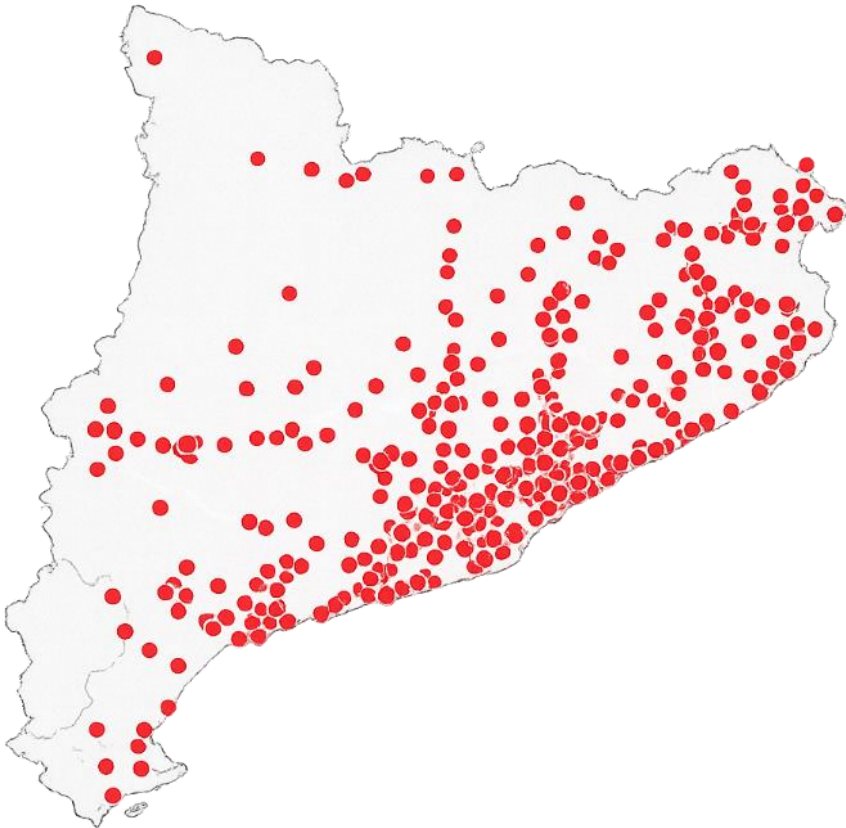


Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources.
Note: No foreign subsidiaries were identified in Pallars Sobirà, Pallars Jussà or Alta Ribagorça in 2026.

#	County	No. of companies	%
1	Barcelonès	5,922	60.4%
2	Baix Llobregat	1,048	10.7%
3	Vallès Occidental	1,033	10.5%
4	Vallès Oriental	390	4.0%
5	Maresme	203	2.1%
6	Tarragonès	126	1.3%
7	Bages	104	1.1%
8	Garraf	103	1.1%
9	Alt Empordà	99	1.0%
10	Gironès	98	1.0%
11	Baix Empordà	80	0.8%
12	Baix Camp	72	0.7%
13	Alt Penedès	71	0.7%
14	Selva	68	0.7%
15	Osona	57	0.6%
16	Segrià	57	0.6%
17	Anoia	48	0.5%
18	Alt Camp	29	0.3%
19	Baix Penedès	29	0.3%
20	Baix Ebre	25	0.3%

#	County	No. of companies	%
21	Alt Urgell	17	0.2%
22	Pla de l'Estany	14	0.1%
23	Montsià	13	0.1%
24	Garrotxa	12	0.1%
25	Priorat	12	0.1%
26	Conca de Barberà	10	0.1%
27	Pla d'Urgell	10	0.1%
28	Urgell	9	0.1%
29	Berguedà	6	0.1%
30	Val d'Aran	5	0.1%
31	Ribera d'Ebre	5	0.1%
32	Segarra	5	0.1%
33	Ripollès	4	0.0%
34	Terra Alta	4	0.0%
35	Moianès	3	0.0%
36	Solsonès	3	0.0%
37	Cerdanya	2	0.0%
38	Lluçanès	2	0.0%
39	Noguera	2	0.0%
40	Garrigues	1	0.0%
	Total	9,801	100%

The top 20 municipalities account for 78% of foreign subsidiaries in Catalonia, with 57.6% located in the city of Barcelona.

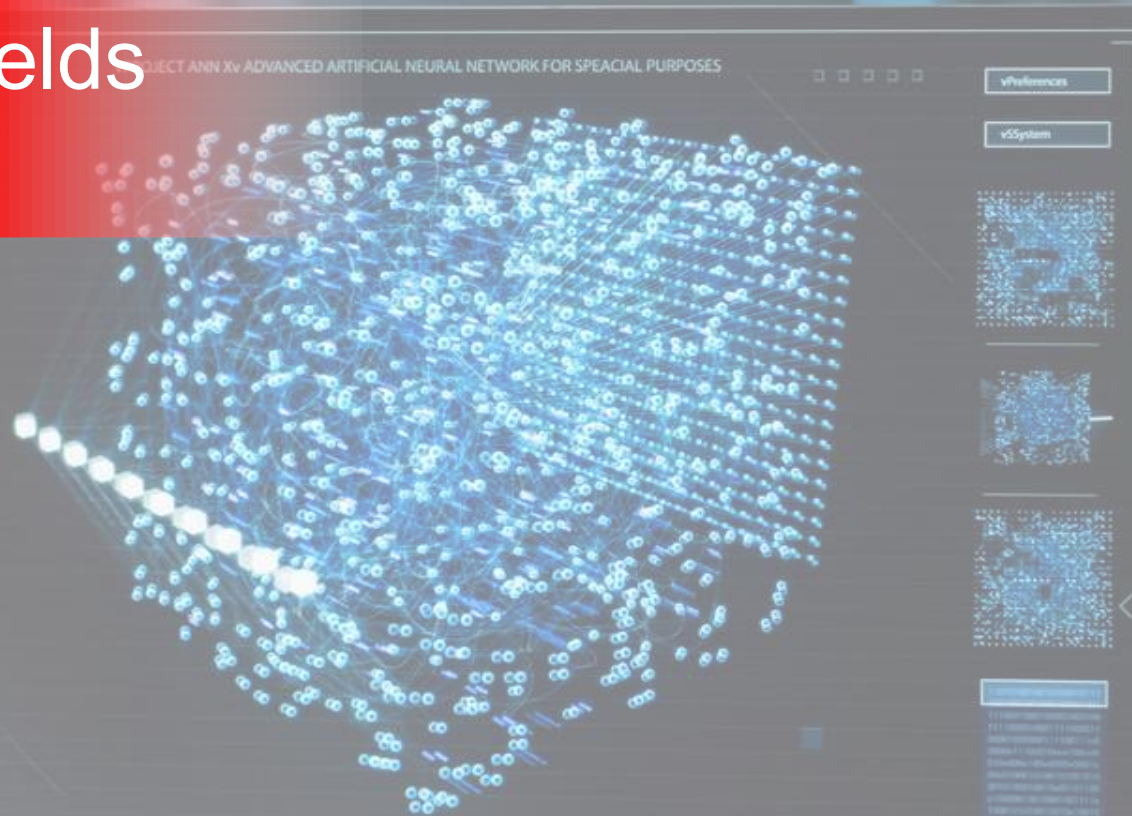


Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

#	Municipalities	No. of companies	%
1	Barcelona	5,641	57.6%
2	Sant Cugat del Vallès	274	2.8%
3	El Prat de Llobregat	189	1.9%
4	L'Hospitalet de Llobregat	188	1.9%
5	Cornellà de Llobregat	173	1.8%
6	Terrassa	173	1.8%
7	Rubí	92	0.9%
8	Sant Just Desvern	91	0.9%
9	Granollers	89	0.9%
10	Castelldefels	86	0.9%
11	Sabadell	85	0.9%
12	Mataró	72	0.7%
13	Badalona	69	0.7%
14	Santa Perpètua de Mogoda	64	0.7%
15	Tarragona	63	0.6%
16	Esplugues de Llobregat	62	0.6%
17	Barberà del Vallès	60	0.6%
18	Gavà	60	0.6%
19	Viladecans	58	0.6%
20	Montcada i Reixac	57	0.6%
Top 20 municipalities		7,646	78.0%
Other municipalities		1,443	22.0%
Total		9,801	100.0%

Subsidiaries of foreign companies in Catalonia, 2026

6. Subsidiaries of foreign companies in technology fields and tech hubs in Catalonia

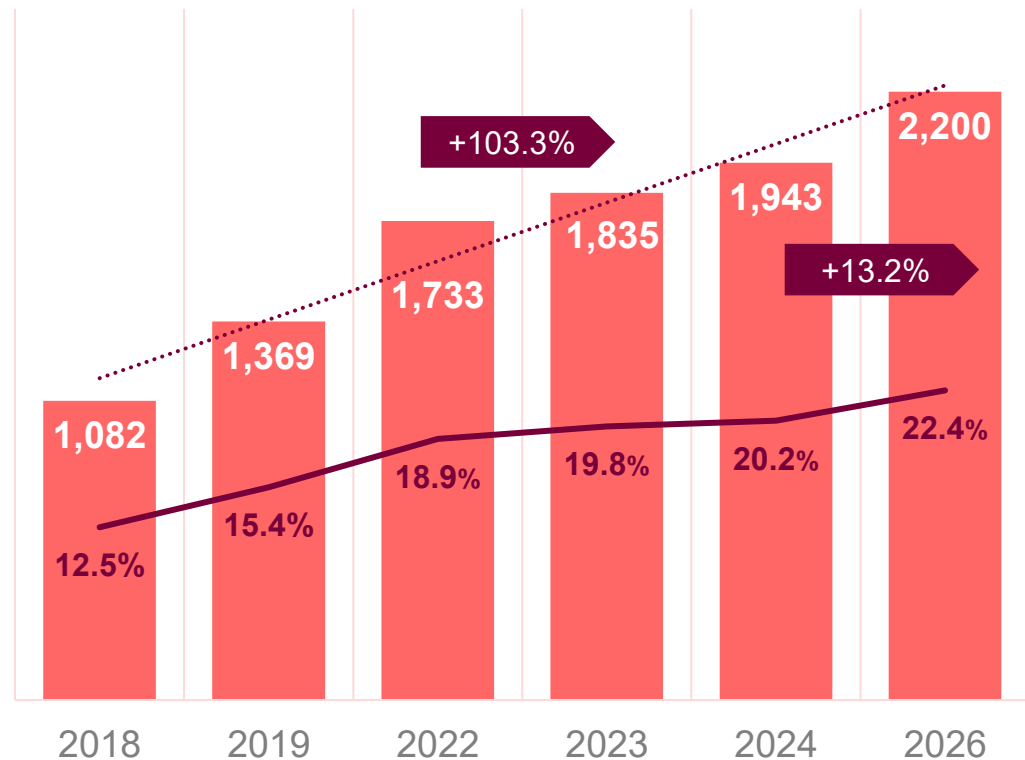


Subsidiaries of foreign companies in technology fields in Catalonia account for 22.4% of the total and have doubled between 2018 and 2026.

There are 2,200 subsidiaries of foreign companies operating in technology sectors in Catalonia, accounting for 22.4% of the total.

Subsidiaries operating in technology sectors increased by 13.2% between 2024 and 2026, and by 103.3% since 2018, while their share increased by 10 percentage points compared with 2018.

Number of foreign subsidiaries operating in technology sectors and share of the total



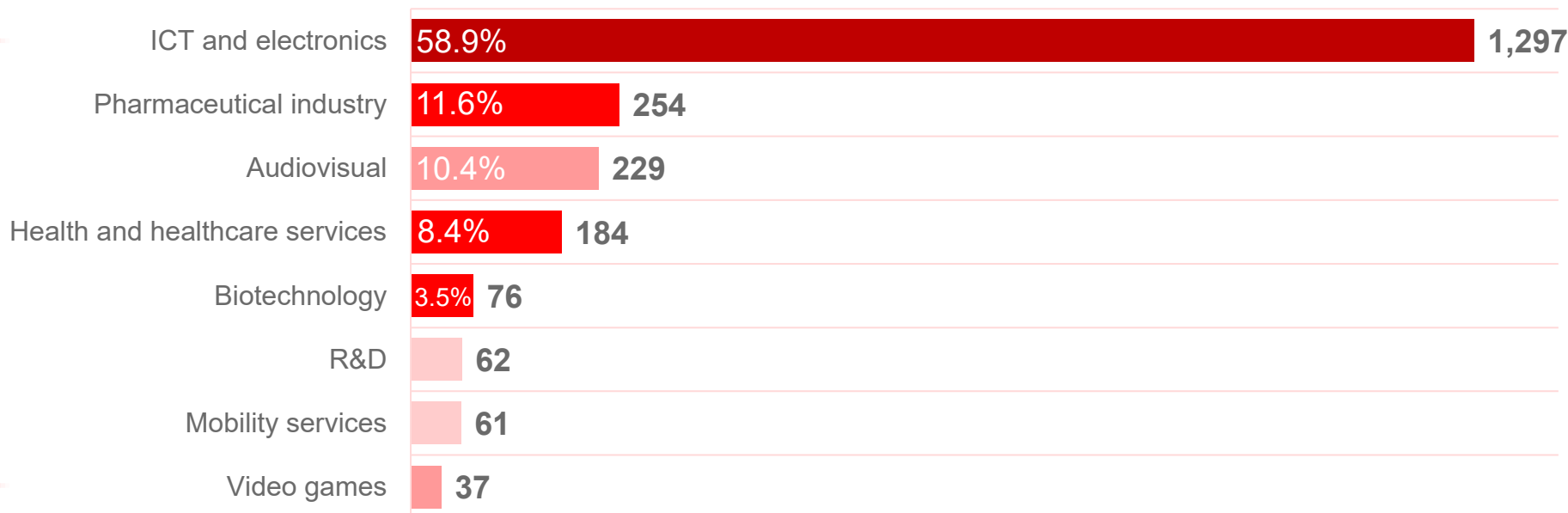
Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

Note: Subsidiaries of foreign companies in technology fields are considered to be all those that, regardless of their value chain, operate in the following sectors: ICT and electronics, audiovisual, video games, R&D, biotechnology, health and healthcare services, pharmaceuticals and mobility services.

By sector, ICT and electronics clearly stand out, accounting for 58.9% of foreign subsidiaries operating in technology sectors.

Sectoral distribution of foreign subsidiaries operating in technology sectors

58.9% of subsidiaries of foreign companies in Catalonia operating in technology sectors belong to ICT and electronics. The health, pharmaceutical and biological sectors account for 23.4%, while audiovisual and video games account for 12.1%.



Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

Note: Subsidiaries of foreign companies in technology fields are considered to be all those that, regardless of their value chain, operate in the following sectors: ICT and electronics, audiovisual, video games, R&D, biotechnology, health and healthcare services, pharmaceuticals and mobility services.

55% of subsidiaries of companies in technology sectors in Catalonia originate from 4 countries: the United States, France, the United Kingdom and Germany.

The United States leads the ranking, with 464 subsidiaries of companies in technology fields.

They are followed by six European countries (France, the United Kingdom, Germany, Italy, Switzerland and the Netherlands) and two Asian countries (Japan and China).

#	Country	No. of companies	%
1	United States	464	21.1%
2	France	269	12.2%
3	United Kingdom	244	11.1%
4	Germany	233	10.6%
5	Italy	129	5.9%
6	Switzerland	114	5.2%
7	Netherlands	85	3.9%
8	Japan	77	3.5%
9	China (including HK)	64	2.9%
10	Sweden	43	2.0%
11	Luxembourg	39	1.8%
12	Belgium	38	1.7%
13	Canada	34	1.5%
14	Ireland	33	1.5%

#	Country	No. of companies	%
15	Denmark	32	1.5%
16	India	26	1.2%
17	Australia	19	0.9%
18	Finland	18	0.8%
19	Portugal	18	0.8%
20	Norway	16	0.7%
21	Andorra	14	0.6%
22	Singapore	14	0.6%
23	Israel	13	0.6%
24	Austria	11	0.5%
25	Malta	11	0.5%
26	Turkey	11	0.5%
27	Poland	10	0.5%
	Other countries	121	5.4%
	Total	2,200	100%

Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

Note: Subsidiaries of foreign companies in technology fields are considered to be all those that, regardless of their value chain, operate in the following sectors:

ICT and electronics, audiovisual, video games, R&D, biotechnology, health and healthcare services, pharmaceuticals and mobility services.

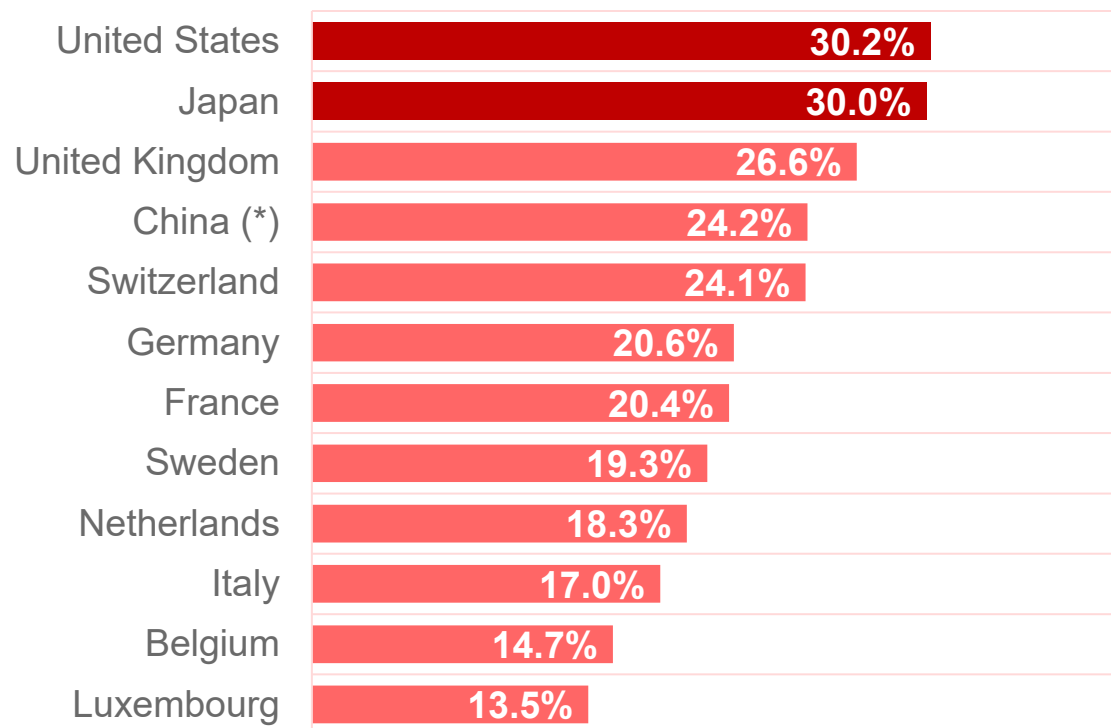
(*) Hong Kong (with 18 companies in technology fields) is included within China.

30% of subsidiaries from the United States and Japan in Catalonia operate in technology fields.

30% of foreign subsidiaries from the United States and Japan are companies in technology fields.

The United Kingdom, China and Switzerland also have a high concentration of foreign subsidiaries in technology fields: almost one quarter of the foreign subsidiaries from these countries in Catalonia are concentrated in technology fields.

Share of subsidiaries of foreign companies in technology fields in the total number of foreign subsidiaries from the country (%)

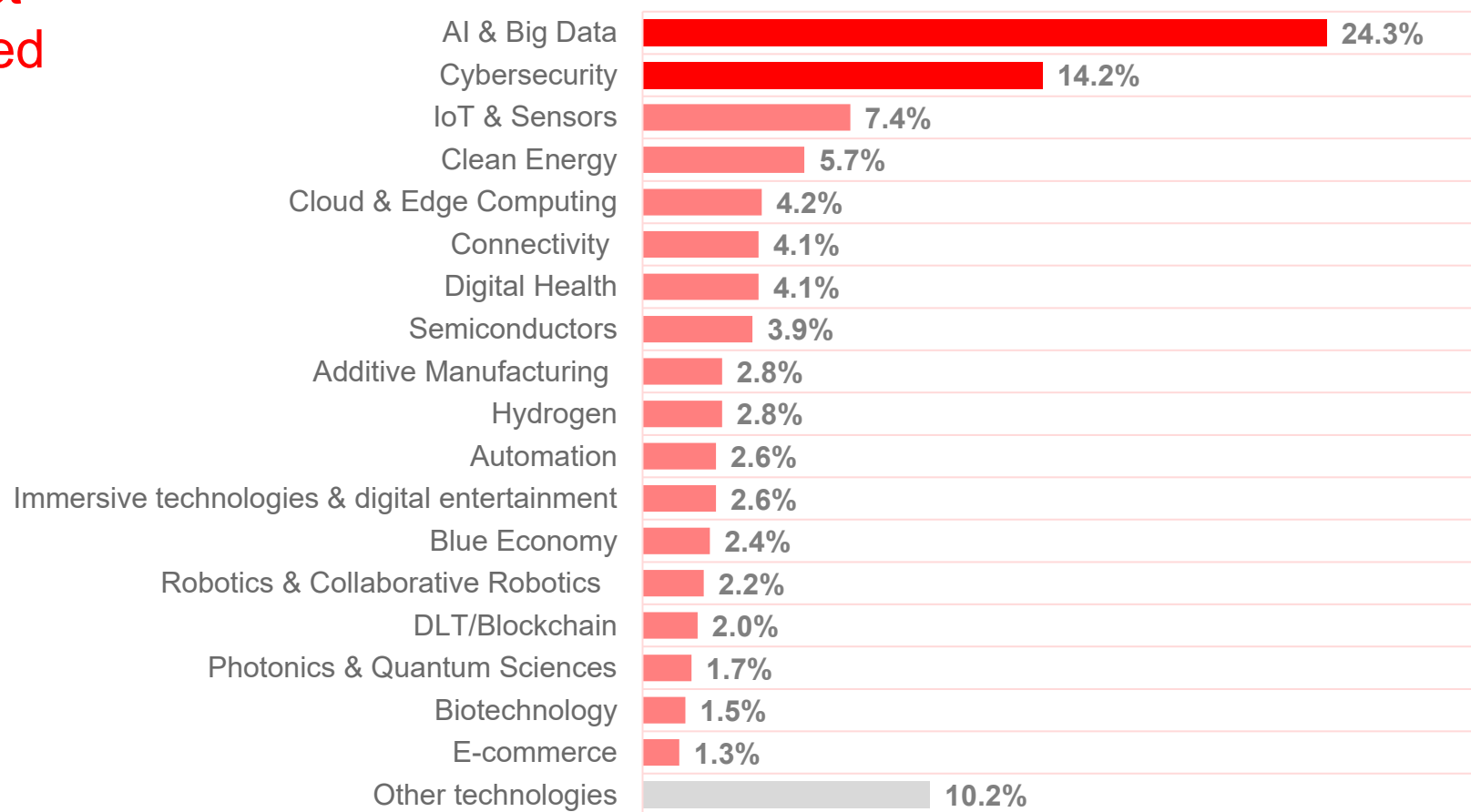


Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources

Note: Subsidiaries of foreign companies in technology fields are considered to be all those that, regardless of their value chain, operate in the following sectors: ICT and electronics, audiovisual, video games, R&D, biotechnology, health and healthcare services, pharmaceuticals and mobility services.
(*) Hong Kong is included within China.

AI & big data and cybersecurity are the most common technologies used by foreign subsidiaries in Catalonia

Main technologies of subsidiaries of foreign companies in Catalonia (%)



Source: ACCIÓ. Directory of subsidiaries of foreign companies in Catalonia (2026), based on ORBIS, the press and own sources
Note: 923 technologies have been reported for 621 foreign subsidiaries in Catalonia; the chart shows the relative frequencies of each of these.

International tech hubs developing artificial intelligence & big data in Catalonia

27

 **dsm-firmenich** ●●● Digital and technology centre in the healthcare sector, playing a key role in the Group's digital transformation, data-driven innovation and operational efficiency

 **DOW JONES** In the media sector, it incorporates NLP and LLM models into its products and internal processes, as well as solutions to minimise risks and ensure regulatory compliance.

 **KEYSIGHT** Centre of excellence in AI and advanced software for electronic instrumentation, telecommunications and the validation of complex technology systems.

 **T-Systems** The Reus hub develops highly complex digital applications and infrastructures (airports, railway networks), combining AI and advanced engineering for critical systems.

 **Hewlett Packard Enterprise** The company's main R&D hub outside the United States and a global Group innovation centre for 3D and large-format printing which, together with the HP AI Innovation Hub, is a global reference point for artificial intelligence.

 **SANOFI** Expertise in artificial intelligence through the development of its AI platform, which predicts inventory risks, analyses causes and provides data-based recommendations for mitigating contingencies.

 **Allianz** Comprehensive technology solutions for the Group, such as the implementation of AI in call centres and in the development of global internal services (finance, risk, etc.)

 **foundever** Global innovation centre that develops and applies advanced AI solutions to transform the customer experience, and uses generative AI to automate tasks, improve efficiency and provide more personalised customer interactions.

 **Mitek** Global company centre for AI-based digital identity verification and official document authentication technologies.

 **accenture** Barcelona's Agentic AI Innovation Hub helps organisations integrate AI agents into their operations, combining process transformation, secure AI deployment, responsible governance and talent development.

 **NTT DATA** European Centre of Excellence in AI, the company's first AI centre outside Japan, which develops AI solutions and new products, provides specialised services and trains professionals in AI.

Source: ACCIÓ and Tech Hubs Overview 2026, 2025, 2024 MWC-ACCIÓ-Barcelona City Council

Note: The use of these brands is for information purposes only; the brands belong to their respective owners and are in no way owned by ACCIÓ.

International tech hubs developing other technologies in Catalonia

Digital Health

 	Internationally recognised innovation centre for biomedical research that develops AI solutions to accelerate the transition from research to new treatments.
 	R&D plant for new pharmaceutical formulations, product validation and process improvement for value-added generic medicines, such as oncology drugs.
 	Hub specialising in technology and advanced medical training, surgical simulation and support for the clinical validation of innovations in orthopaedic, sports and tissue surgery.
 	Centre of excellence in rapid molecular diagnostics, specialising in the development of portable and high-precision technologies based on PCR, which also pilots new AI methodologies.

Cybersecurity

 	It houses various company operations centres, such as the CI-SOC (Cyber Intelligence and Security Operations Center) and the NOC (Network Operations Center), as well as centres of excellence in areas such as testing, CRM, automation and robotics.
 	Digital solutions across all services and products in key and strategic areas for Zurich, such as: AI, cloud, data analytics, robotics, automation, cybersecurity, UX/UI, etc.

IoT & Sensors

 	It integrates digitalisation and IoT with AI & big data to make intralogistics more efficient, optimise fleet management and improve the safety and sustainability of industrial operations.
--	--

Cloud & Edge Computing

 	Technology solutions across the Group to maximise operational efficiency and optimise processes, as well as to design and develop products to support end consumers.
 	Specialised supply chain centre focused on planning and producing raw materials and centralising logistics activities and cloud-based data management.
 	Centre of excellence in strategic digital solutions for the entire Group, including Lidl, Kaufland and PreZero, which develops and operates cloud and cybersecurity services.
 	Leading company in the development of Cloud and AI solutions for businesses. The Barcelona hub participates in the creation of technologies to improve business processes.
 	Develops high-value-added services and projects (engineering and R&D&I) for the Group, particularly Digital Technologies (Cloud), Business Intelligence and Digital Transformation

Source: Tech Hubs Overview 2026, 2025, 2024 MWC-ACCIÓ-Barcelona City Council

Note: the use of these brands is for information purposes only; the brands belong to their respective owners and are in no way owned by ACCIÓ.

Subsidiaries of foreign companies in Catalonia, 2026

7. Most relevant subsidiaries of foreign companies in Catalonia (2026)

By sector
Industrial
Tech hubs
ACCIÓ projects

Main subsidiaries of foreign companies with registered offices in Catalonia by sector (I)

30

Food		
	Turnover (€M)	Nationality
LIDL SUPERMERCADOS SAU	7,002.48	Germany
NESTLE ESPANA SAU	2,927.51	Switzerland
BUNGE IBERICA SAU	2,249.58	United States of America
ALDI SUPERMERCADOS SL	2,093.03	Germany
TRANSGOURMET IBERICA SA.	1,223.59	Switzerland
BUNGE AGRIBUSINESS IBERICA S.L.U.	1,211.70	United States of America
DANONE. SA	938.11	France
BAGLEY LATINOAMERICA SA	892.61	Argentina
UNILEVER ESPANA SA	620.43	United Kingdom
ARCOR ALIMENTOS INTERNACIONAL S.L.	615.32	Argentina

Automotive, mobility and transport		
	Turnover (€M)	Nationality
SEAT SAU	15,596.10	Germany
VOLKSWAGEN GROUP ESPANA DISTRIBUCION SA.	4,168.41	Germany
LEAR EUROPEAN HOLDING SLU	1,592.64	United States of America
WAGEN GROUP RETAIL ESPAÑA S.A.	820.41	Germany
TESLA SPAIN SL.	641.46	United States of America
ALSTOM TRANSPORTE SAU	608.97	France
FICOSA AUTOMOTIVE S.L.U.	496.30	Japan
DENSO BARCELONA SA	383.06	Japan
MASTER AUTOMOCION SL.	324.46	Japan
MARELLI ESPAÑA S.A.	320.46	Japan

Chemicals, energy and resources		
	Turnover (€M)	Nationality
BASF ESPANOLA. SLU	1,912.44	Germany
DOW CHEMICAL IBERICA SL	1,337.11	United States of America
PRYSMIAN CABLES SPAIN SA.	911.29	Italy
BAYER HISPANIA SL	820.47	Germany
KAO CHEMICALS EUROPE SL	772.83	Japan
FACTOR ENERGIA SA	588.59	Japan
BASELL POLIOLEFINAS IBERICA SLU	568.54	Netherlands
COVESTRO SL	567.18	Germany
AKZO NOBEL COATINGS SLU	503.64	Netherlands
CAMPA IBERIA SOCIEDAD ANONIMA	423.85	Singapore

Source: ACCIÓ, Directory of foreign subsidiaries in Catalonia (2024), based on ORBIS, the press and own sources

Note: For companies without a registered office in Catalonia, turnover is non-consolidated whenever the data have been made public.

Fem avui l'empresa del demà

Main subsidiaries of foreign companies with registered offices in Catalonia by sector (II)

31

Health and life sciences			Audiovisual			Video games		
	Turnover (€M)	Nationality		Turnover (€M)	Nationality		Turnover (€M)	Nationality
ALLIANCE HEALTHCARE ESPANA HOLDINGS SL.	1,552.26	United States of America	HAVAS MEDIA GROUP SPAIN SAU	506.35	France	BLACKOUT LAB S.L.	40.34	France
NOVARTIS FARMACEUTICA SAU	1,231.37	Switzerland	GRUP MEDIAPRO S.L.	385.12	China	ZITRO LABORATORY SL.	21.97	Luxembourg
SANOFI AVENTIS SA	889.21	France	CIMPRESS ESPANA SL.	224.42	Ireland	2K GAMES MADRID S.L.U.	19.72	United States of America
BOEHRINGER INGELHEIM ESPANA SA	845.56	Germany	PULSA MEDIA CONSULTING SL	140.69	United States of America	GAMELOFT IBERICA SA	17.86	France
ROCHE DIAGNOSTICS SLU	502.93	Switzerland	WEDDING PLANNER SLU	96.59	United States of America	UBI STUDIOS SL	15.12	France
BAYER CROPSCIENCE SL	418.29	Germany	GLOBO MEDIA SL	69.77	China	BANDAI NAMCO MOBILE SL	13.87	Japan
AMGEN SA	409.99	United States of America	RAKUTEN TV EUROPE S.L.	67.62	Japan	DIGITAL LEGENDS ENTERTAINMENT SL	11.93	United States of America
B BRAUN MEDICAL SA	406.27	Germany	SOCIEDAD EUROPEA DE UNIDADES MOVILES SLU	57.25	China	PRODUCT MADNESS ESPANA S.L.	11.65	Australia
ASTRAZENECA FARMACEUTICA SPAIN SA	359.05	United Kingdom	NUBERA EBUSINESS SL	47.02	United States of America	VOODOO GAMING SPAIN S.L.	11.31	France
BIOIBERICA SAU	355.15	Germany	OGILVYONE WORLDWIDE SAU	33.3	United Kingdom	CI GAMES MEDITERRANEAN PROJECTS S.L.	10.94	Poland
						ZEPTOLAB BARCELONA SL.	10.06	United Kingdom

Source: ACCIÓ, Directory of foreign subsidiaries in Catalonia (2024), based on ORBIS, the press and own sources
 Note: For companies without a registered office in Catalonia, turnover is non-consolidated whenever the data have been made public.

Top 20 industrial subsidiaries of foreign companies in Catalonia by turnover

32



Source: ACCIÓ, Directory of foreign subsidiaries in Catalonia (2026)

Note: the use of these brands is for information purposes only; the brands belong to their respective owners and are in no way owned by ACCIÓ.

Some foreign investment projects managed by ACCIÓ implemented between 2025 and 2026

 	New hub Global hub in the field of biomedical research	 	Two new plants An activated carbon reactivation plant and an ACH production plant.	 	Opening Quantum and aviation centre of excellence.
 	New centre The largest quantum computing center in Southern Europe	 	Key Engineering office in Europe Creation of an Advanced Packaging centre for semiconductor SMEs.	 	Relocation of offices Business software
 	New production plant First laser cutting machinery factory outside Germany	 	New facility Expansion of the active ingredients production facility	 	Opening of a subsidiary R&D operations
 	Greenfield R&D centre for semiconductors.	 	New investment The group's first automated warehouse outside Germany	 	Sales hub ICT and electronics. Serving 13 countries

Source: ACCIÓ Directory of foreign subsidiaries in Catalonia (2026)

Note: the use of these brands is for information purposes only; the brands belong to their respective owners and are in no way owned by ACCIÓ.

Thank you

Passeig de Gràcia, 129
08008 Barcelona

accio.gencat.cat
catalonia.com

 @accio_cat
@Catalonia_TI

 linkedin.com/company/acciocat/
linkedin.com/company/invest-in-catalonia/

Further information on the sector, news and oportunities:



ACCIÓ
Catalonia
Trade & Investment

 **Generalitat
de Catalunya**

Fem avui l'**empresa** del demà